

Registered Representative Appointment Request Producer Data Sheet

In order to sell an Allianz Life Insurance Company of North America (Allianz) product, a representative must be licensed and appointed, depending on state guidelines, prior to soliciting business.

Representatives must be life, annuity and variable licensed depending on the state regulations.

To become appointed for Allianz variable and fixed products sold through your Broker Dealer, please submit the following:

1. This entire form must be completed and signed in order to process the appointment.
2. A copy of the representative's CRD Form or U-4 Status Report, if available.

Please validate if your state requires NAIC Suitability Training prior to solicitation.

Name of broker/dealer _____ CRD#: _____

Personal information:

Name _____

Social Security number _____ Date of birth _____

Resident address _____

City _____ State _____ ZIP code _____

Business information:

Business telephone _____ Ext. _____ Fax _____

E-mail address _____

Business address _____

City _____ State _____ ZIP code _____

Appointment requested for the following state

Resident state _____

Non-resident state _____

If you hold a Florida license:

*Are you already appointed in Florida with another carrier? ☐ No ☐ Yes

*If you are requesting a non-resident Florida appointment, please list the counties you intend to sell in.

Please note: You need an active appointment in the county prior to solicitation.

Representative's signature _____

Date _____

Contact Us:

e-mail: producerservices@send.allianzlife.com

Mail : Licensing, PO Box 59060, Minneapolis, MN 55459-0060

Call: Fixed licensing 800.950.5872 or Variable Licensing 800.542.5427

Fax: 763.765.6198 Attn: Licensing