

Request to Change Servicing Financial Professional



First Class Mail: P.O. Box 26247
Lansing, MI 48909-6247

Overnight Mail: 1 Corporate Way
Lansing, MI 48951

Home Office: Lansing, Michigan
www.jackson.com

Home Office: Lansing, Michigan
www.jackson.com

Customer Care: 800-565-0547, ext 26299
Fax: 866-908-2878
Email: customercare@jackson.com

USE DARK INK. PRINT OR TYPE.

Owner's Name	(Middle)	(Last)	Date of Birth (mm/dd/yyyy)	Social Security Number
Joint Owner's Name	(Middle)	(Last)	Date of Birth (mm/dd/yyyy)	Social Security Number
Annuitant's Name	(Middle)	(Last)	Date of Birth (mm/dd/yyyy)	Social Security Number

Contract Number(s)

1. Contract Number (10 characters, include zeros)

Linking/BIN/Brokerage Account Number (if applicable)

Check one box only.

Check one box only.

☐ Life ☐ Annuity ☐ New Application ☐ Existing Contract

2. Contract Number (10 characters, include zeros)

Linking/BIN/Brokerage Account Number (if applicable)

Check one box only.

Check one box only.

☐ Life ☐ Annuity ☐ New Application ☐ Existing Contract

3. Contract Number (10 characters, include zeros)

Linking/BIN/Brokerage Account Number (if applicable)

Check one box only.

Check one box only.

☐ Life ☐ Annuity ☐ New Application ☐ Existing Contract

4. Contract Number (10 characters, include zeros)

Linking/BIN/Brokerage Account Number (if applicable)

Check one box only.

Check one box only.

☐ Life ☐ Annuity ☐ New Application ☐ Existing Contract

Are the contract(s) moving from another Broker Dealer? ☐ Yes ☐ No

If yes, is an ownership or custodian change included with this request? ☐ Yes ☐ No



Please designate the following Financial Professional(s) to service the contract(s) indicated (Signatures Required):

Note: Each financial professional must have an active state appointment/line of authority with Jackson National Life Insurance Company® or Brooke Life Insurance Company® in either the contract issue state or the client's resident state for this request to be processed.

Note: Commission splits must be full percentages totaling 100%.

Broker Dealer/Agency Name

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Broker Dealer Signature of Authorized Signer

Date Signed (mm/dd/yyyy)

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1. Primary Financial Professional's Name (First)	(Middle)	(Last)	Jackson Assigned ID	Percentage
				%

Address (number, street)	City	State	ZIP Code	NPN or CRD Number

Primary Financial Professional's Signature

Date Signed (mm/dd/yyyy)

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2. Financial Professional # 2 Name (First)	(Middle)	(Last)	Jackson Assigned ID	Percentage
				%

Address (number, street)	City	State	ZIP Code	NPN or CRD Number

Financial Professional # 2 Signature

Date Signed (mm/dd/yyyy)

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3. Financial Professional # 3 Name (First)	(Middle)	(Last)	Jackson Assigned ID	Percentage
				%

Address (number, street)	City	State	ZIP Code	NPN or CRD Number

Financial Professional # 3 Signature

Date Signed (mm/dd/yyyy)

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4. Financial Professional # 4 Name (First)	(Middle)	(Last)	Jackson Assigned ID	Percentage
				%

Address (number, street)	City	State	ZIP Code	NPN or CRD Number

Financial Professional # 4 Signature

Date Signed (mm/dd/yyyy)

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Client Signatures

Owner's Signature

Date Signed (mm/dd/yyyy)

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Joint Owner's Signature

Date Signed (mm/dd/yyyy)

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